

Land Trust Requirements



LAND TRUST DEPARTMENT
711 South Westmore-Meyers Rd
Lombard, IL 60148
(630) 652-2000

Primary Beneficiaries:

- Full name(s)
- Address and phone number(s)
- Social Security Number(s)
- Copy of valid Driver's License, state I.D. or U.S. Passport (the I.D. cannot be expired)
- Occupation and employer of each beneficiary,
 - if retired, we need the occupation and employer before retirement
 - Is each beneficiary an American Citizen, if not, need copy of their Green Card
- If the Beneficiary is an LLC, we will need:
 - Articles of Organization
 - IRS Letter for the EIN

For each signer:

- Copy of driver's license
- Social Security Number
- Occupation
- Employer

Contingent Beneficiaries:

- Full names

Power of Direction:

- Same as primary beneficiaries

Property:

- P.I.N. – this number can be found on your county tax bill
- Copy of the legal description of the property – this can be found on a plat of survey, deed or mortgage/loan documents.